

November 09, 2023

To,  
BSE Limited  
1st Floor, P.J Towers  
Dalai Street, Mumbai 400001

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, (SEBI LODR) 2015, we hereby confirm that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company and outstanding as on September 30, 2023 are being/have been utilized as per the objects stated in the placement memorandum / private placement offer cum application letter of respective issues and there have been no deviations, in the use of proceeds of issue of NCDs from the objects stated in the placement memorandum / private placement offer cum application letter.

In terms of the Regulation 52(7) and 52(7A) of SEBI LODR, 2015, the statement indicating the utilisation of issue proceeds and statement indicating material deviation(s) (if any) in the use of issue proceeds of Non-Convertible Debentures is enclosed herewith.

You are requested to take the same on record.

**For AVIOM India Housing Finance Private Limited**

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**Kaajal Aijaz Ilmi**  
MD & CEO

Certificate of utilization of issue proceeds

**A. Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
AVIOM India Housing Finance Private Limited	INE0E2307054	Private placement	Non-convertible Debentures	May 04, 2021	14,50,00,000	14,50,00,000	No		
	INE0E2307062	Private placement	Non-convertible Debentures	May 06, 2021	22,00,00,000	22,00,00,000	No		
	INE0E2307138	Private placement	Non-convertible Debentures	July 21, 2022	31,00,00,000	31,00,00,000	No		
	INE0E2307146	Private placement	Non-convertible Debentures	July 29, 2022	31,00,00,000	31,00,00,000	No		

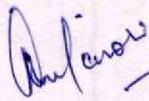
**B. Statement of deviation/ variation in use of Issue proceeds:**

Particulars	Remarks
Name of listed entity	AVIOM India Housing Finance Private Limited
Mode of fund raising	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	May 04, 2021   May 06, 2021   July 21, 2022   July 29, 2022
Amount raised (in Rs. Crore)	14,50,00,000   22,00,00,000   31,00,00,000   31,00,00,000
Report filed for quarter ended	September 30, 2023
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: N.A.	



Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
-	-	-	-	-	-	-
Deviation could mean:						
a. Deviation in the objects or purposes for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						

For Aviom India Housing Finance Private Limited

Amit Arora

Chief Financial Officer

Date:- 09<sup>th</sup> November 2023.