

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

U65993DL2016PTC291377

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAOCA1595P

(ii) (a) Name of the company

AVIOM INDIA HOUSING FINAN

(b) Registered office address

LGF-1, Aria Tower, Delhi Aerocity, Hospitality District, New
Delhi-110037 IGI Airport
New Delhi
South West Delhi
Delhi
110037

(c) *e-mail ID of the company

kajal@aviom.in

(d) *Telephone number with STD code

01141091386

(e) Website

www.aviom.in

(iii) Date of Incorporation

18/02/2016

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	97.06

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	22,653,095	14,826,290	14,826,290	14,826,290
Total amount of equity shares (in Rupees)	226,530,950	148,262,900	148,262,900	148,262,900

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Ordinary Equity shares				
Number of equity shares	22,653,095	14,826,290	14,826,290	14,826,290

Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	226,530,950	148,262,900	148,262,900	148,262,900

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	37,546,905	31,388,016	31,388,016	31,388,016
Total amount of preference shares (in rupees)	375,469,050	313,880,160	313,880,160	313,880,160

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Compulsory Convertible Preference Shares				
Number of preference shares	37,546,905	31,388,016	31,388,016	31,388,016
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	375,469,050	313,880,160	313,880,160	313,880,160

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	13,181,030	10	13181040	131,810,400	131,810,400	
Increase during the year	0	10	10	113,669,170	113,669,170	203,045,263
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	10	10	100	100	1,612
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0

viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify conversion of warrants into equity shares and phys				113,669,070	113,669,070	203,043,651
Decrease during the year	0	0	0	97,216,670	97,216,670	0
i. Buy-back of shares	0	0	0	0	0	
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify conversion of physical shares into demat				97,216,670	97,216,670	
At the end of the year	13,181,030	20	13181050	148,262,900	148,262,900	

Preference shares						
At the beginning of the year	21,124,550	4,422,355	25546905	255,469,050	255,469,050	
Increase during the year	0	5,841,111	5841111	58,411,110	58,411,110	941,587,093
i. Issues of shares	0	5,841,111	5841111	58,411,110	58,411,110	941,587,093
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	21,124,550	10,263,466	31388016	313,880,160	313,880,160	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		21/09/2022	
Date of registration of transfer (Date Month Year)		28/10/2022	
Type of transfer	Stock	1 - Equity, 2 - Preference Shares, 3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	1,645,240	Amount per Share/ Debenture/Unit (in Rs.)	133.41278
Ledger Folio of Transferor	002		
Transferor's Name	Ilmi	Aijaz	Kaajal
	Surname	middle name	first name
Ledger Folio of Transferee	14		

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text" value="Greenscrap Advertisements P"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	5,833,251	10	3,366,186,667
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			3,366,186,667

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	2,166,400,000	1,444,020,000	244,233,333	3,366,186,667
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

2,418,728,765.12

(ii) Net worth of the Company

2,871,190,508.75

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	9,722,667	65.58	0	0
	(ii) Non-resident Indian (NRI)	2,000,000	13.49	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0
10.	Others	0	0	0	0
	Total	11,722,667	79.07	0	0

Total number of shareholders (promoters)

2

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	708,333	4.78	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	1,645,240	11.1	0	0
10.	Others Impact Investors	750,050	5.06	31,388,016	100

	Total	3,103,623	20.94	31,388,016	100
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Total number of shareholders (other than promoters)

10

**Total number of shareholders (Promoters+Public/
Other than promoters)**

12

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	2	2
Members (other than promoters)	9	10
Debenture holders	32	16

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	1	1	1	1	21.04	4.33
B. Non-Promoter	0	1	0	1	0	0
(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	1	0	1	0	0
C. Nominee Directors representing	0	3	0	2	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	3	0	2	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	5	1	4	21.04	4.33

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

7

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
KAAJAL AIJAZ ILMI	01390771	Managing Director	9,722,667	
JAGANNATH VENKAT	01442717	Nominee director	0	
SANJAY GANDHI	02234298	Nominee director	0	
SANNOVANDA MACHA	06952954	Director	0	
KUNAL SIKKA	09082591	Director	2,000,000	
Divyani Chand	AOTPC4477Q	Company Secretar	0	
AMIT ARORA	AJJPA1424G	CFO	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

3

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Arvind Kumar Agarwal	07405470	Nominee director	21/12/2022	Cessation
Ramandeep Singh Gill	EASPS7007F	CFO	22/10/2022	Cessation
AMIT ARORA	AJJPA1424G	CFO	18/01/2023	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

7

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
EGM	25/04/2022	10	5	98.17
EGM	30/06/2022	10	4	93.01
EGM	19/07/2022	10	4	93.01
AGM	21/09/2022	10	4	93.01
EGM	21/12/2022	11	5	94.22
EGM	22/03/2023	11	4	89.26
EGM	29/03/2023	11	4	89.26

B. BOARD MEETINGS

*Number of meetings held

11

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	25/04/2022	6	6	100
2	27/05/2022	6	5	83.33
3	30/06/2022	6	5	83.33
4	19/07/2022	6	5	83.33
5	12/08/2022	6	6	100
6	21/09/2022	6	6	100
7	14/11/2022	6	6	100
8	21/12/2022	5	5	100
9	27/01/2023	5	5	100
10	22/03/2023	5	4	80
11	29/03/2023	5	4	80

C. COMMITTEE MEETINGS

Number of meetings held

49

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Asset Liability	21/09/2022	7	7	100
2	Asset Liability	22/03/2023	6	6	100
3	Risk Management	21/09/2022	7	7	100
4	Risk Management	22/03/2023	6	6	100
5	Nomination & I	25/04/2022	5	5	100
6	Nomination & I	21/09/2022	5	5	100
7	Nomination & I	27/01/2023	4	4	100
8	Audit Committee	27/05/2022	5	5	100
9	Audit Committee	12/08/2022	5	5	100
10	Audit Committee	21/09/2022	5	5	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	10/08/2023
								(Y/N/NA)
1	KAAJAL AIJA	11	11	100	49	49	100	Yes
2	JAGANNATH	11	11	100	12	12	100	Yes
3	SANJAY GAN	11	11	100	12	12	100	Yes
4	SANNOVAND	11	11	100	14	14	100	Yes
5	KUNAL SIKKA	11	6	54.55	2	2	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	KAAJAL AIJAZ ILM	MANAGING DIR	20,178,396	0	0	2,300,004	22,478,400
	Total		20,178,396	0	0	2,300,004	22,478,400

Number of CEO, CFO and Company secretary whose remuneration details to be entered

4

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	AMIT ARORA	CFO	1,363,587	0	0	470,710	1,834,297
2	DIVYANI CHAND	Company Secre	1,488,408	0	0	739,998	2,228,406
3	RAMANDEEP SING	CFO	3,324,902	0	0	1,286,024	4,610,926
4	KAAJAL AIJAZ ILM	CEO	20,178,396	0	0	2,300,004	22,478,400
	Total		26,355,293	0	0	4,796,736	31,152,029

Number of other directors whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SANNOVANDA MA	0	0	0	0	580,000	580,000
	Total		0	0	0	580,000	580,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

1

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status
Aviom India Housii	Bombay Stock Exc	28/09/2022	SEBI (LODR) 2015	1708000	The Company submitted its re

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow Associate Fellow

Certificate of practice number

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
 (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.
 (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
 (d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

KAJJAL
AIJAZ ILM
Digitally signed by
KAJJAL AIJAZ ILM
Date: 2023.10.07
18:36:04 +05'30'

DIN of the director

To be digitally signed by

DIVYANI
CHAND
Digitally signed by
DIVYANI CHAND
Date: 2023.10.07
18:36:39 +05'30'

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

MGT-8_AVIOM_2023.pdf
list of shareholders and deb holders_DS.pdf
Details of Committee Meetings_2022-23_DS.pdf
Clarification Letter_MGT-7_DS.pdf

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

October 07, 2023

To
The Registrar of Companies
NCT OF delhi &Haryana,
4th floor, IFCI Tower, Nehru Place,
New Delhi- 110019

Subject: Clarification with respect to filing of e-form MGT-7

Dear Sir/Madam,

With respect to captioned subject, please find below our clarification w.r.t to filing MGT-7

1. We wish to inform that the Company has issued Non-Convertible Debentures for different nominal values.

In point No (iv) Debentures (Outstanding as at the end of financial year) on Page No 6, since there is only one option given to fill the nominal value per unit, therefore we are mentioning there only one NCD nominal value.

All the Non- Convertible debentures outstanding with different nominal values are given below in the table as per the given format in point no (iv)

Particulars	Number of units	Nominal Value per unit	Total value
INE0E2307013	50	10,00,000	5,00,00,000
INE0E2307021	375	1,00,000	3,75,00,000
INE0E2307054	145	10,00,000	14,50,00,000
INE0E2307062	220	10,00,000	22,00,00,000
INE0E2307088	215	10,00,000	21,50,00,000
INE0E2307096	372	6,30,824.374	23,46,66,667
INE0E2307112	300	10,00,000	30,00,00,000
INE0E2307104	300	10,00,000	30,00,00,000
INE0E2307120	42000	10,00,000	42,00,00,000
INE0E2307138	310	10,00,000	31,00,00,000
INE0E2307146	310	10,00,000	31,00,00,000
INE0E2307161	2454	1,00,000	24,54,00,000
INE0E2307153	57,86,200	100	57,86,20,000
TOTAL	58,33,251		3,36,61,86,667

2. Under **Point (d) - “Break up of Paid-up Share Capital”** of Section IV(i) at Page no. 3 of the form, the information to be mentioned in **“Others Column”** regarding the number of shares in Physical & Demat are automatically getting erased by itself which clicking on **“Check Form”**. That’s why we are attaching below the screenshot for better clarification and understanding of the number of shares.

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	13,181,030	10	13181040	131,810,400	131,810,400	
Increase during the year	0	11,366,917	11366917	113,669,170	113,669,170	203,045,263
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	10	10	100	100	1,612
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify conversion of warrants into equity shares and physical	0	11,366,907	11366907	113,669,070	113,669,070	203,043,851
Decrease during the year	9,721,667	0	9721667	97,216,670	97,216,670	0
i. Buy-back of shares	0	0	0	0	0	
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify conversion of physical shares into demat	9,721,667	0	9721667	97,216,670	97,216,670	
At the end of the year	3,459,363	11,366,927	14826290	148,262,900	148,262,900	

Page 3 of 15

We humbly request your good office to take the above clarification into consideration and on record.

For **AVIOM India Housing Finance Private Limited**

KAAJAL Digitally signed
by KAAJAL
AIJAZ AIJAZ ILMI
Date:
2023.10.07
ILMI 18:34:55 +05'30'

Kaajal Aijaz Ilmi
MD & CEO
DIN:01390771
Address: E-87, 2nd Floor, Western Side, Paschimi Marg,
Vasant Vihar, New Delhi- 110057

LIST OF SHAREHOLDERS AS ON MARCH 31, 2023

S.No	Name of Shareholder	Type of Shares	Demat/Physical	Indian/Foreign	Number of Shares	% Of Shareholding
1.	Ms. Kaajal Aijaz Ilmi**	Equity	Demat	Indian	97,21,667	65.58%
			Physical		1,000	
2.	Greenscrap Advertisements Private Limited	Equity	Demat	Indian	16,45,240	11.09%
3.	Mr. Kunal Sikka	Equity	Physical	Foreigner	20,00,000	13.49%
4.	Mr. Alok Joshi & Reena Joshi	Equity	Physical	Indian	3,33,333	2.25%
5.	Ms. Aarushi Gupta	Equity	Physical	Indian	62,500	0.42%
6.	Ms. Nidhi Mittal	Equity	Physical	Indian	62,500	0.42%
7.	Mr. Kawal Jain	Equity	Physical	Indian	1,50,000	1.01%
8.	Mr. Abhinav Jain	Equity	Physical	Indian	1,00,000	0.67%
9.	Gojo & Company, Inc	Equity	Physical	Foreign	7,50,020	5.06%
10.	Capital 4 Development Asia Fund Cooperatief U.A.	Equity	Physical	Foreign	10	0.00%
11.	SABRE Partners AIF Trust	Equity	Demat	Indian	10	0.00%
12.	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA ("TIAA")	Equity	Demat	Foreign	10	0.00%
Total number of Equity Shares (A +B)					1,48,26,290	100%

****1000 equity shares of Mr. Om Parkash Sikka transmitted to Ms. Kaajal Aijaz Ilmi on 27/01/2023.**

NON-PROMOTER (CCPS)						
S.No	Name of Shareholder	Types of Shares	Physical/Demat	Indian/Foreign	Number of Shares	% of Shareholding
1	Gojo & Company, Inc	CCPS	Physical	Foreign	1,76,24,646	56.15%
2.	Capital 4 Development Asia Fund Cooperatief U.A.	CCPS	Physical	Foreign	34,99,904	11.15%
3	SABRE Partners AIF Fund	CCPS	Demat	Indian	44,22,355	14.09%
4	TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA ("TIAA")	CCPS	Demat	Foreign	58,41,111	18.61%
Total Number of CCPS					3,13,88,016	100%

For AVIOM India Housing Finance Private Limited

KAAJAL
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ILMI

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by KAAJAL AIJAZ
ILMI
Date: 2023.10.07
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Kaajal Aijaz Ilmi
Managing Director & CEO
DIN: 01390771

ADD: E- 87, 2ND FLOOR, WESTERN SIDE,
PASCHIMI MARG, VASANT VIHAR, NEW DELHI- 110057

LIST OF DEBENTUREHOLDERS AS ON MARCH 31, 2023

#	NAME OF DEBENTURE HOLDERS	ISIN	Date of Allotment	NUMBER OF DEBENTURES	ADDRESS	CLASS OF DEBENTURES
1.	Aviator Emerging Market Fund	INE0E2307013	August 25, 2020	50.00	SMS DEPT 1ST FLOOR EMPIRE COMPLEX 414 S B MARG LOWER PAREL MUMBAI MAHARASHTRA	Secured, Rated, Unlisted, Redeemable, Non-convertible Debentures
2.	Aviator Emerging Market Fund	INE0E2307021	January 06, 2021	375.00	SMS DEPT 1ST FLOOR EMPIRE COMPLEX 414 S B MARG LOWER PAREL MUMBAI MAHARASHTRA	Secured, Rated, Unlisted, Redeemable, Non-convertible Debentures
3.	COVID-19 EMERGING AND FRONTIER MARKETS MSME SUPPORT FUND SCSP SICAV-RAIF - AFRASIA	INE0E2307054	May 04, 2021	145.00	FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	Secured, Rated, listed, Redeemable, Non-convertible Debentures
4.	MICROFINANCE INITIATIVE FOR ASIA (MIFA) DEBT FUND SA, SICAV-SIF	INE0E2307062	May 06, 2021	220.00	FIFC- 9TH FLOOR, G BLOCK PLOT C-54 AND C-55, BKC BANDRA - EAST, MUMBAI	Secured, Rated, listed, Redeemable, Non-convertible Debentures
5.	PETTELAAR EFFECTENBEWAARBEDRIJF N. V.	INE0E2307088	July 06, 2021	215.00	HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI	Secured, Rated, Unlisted, Redeemable, Non-convertible Debentures
6.	GLOBAL ACCESS FUND LP	INE0E2307096	July 30, 2021	372.00	EMPIRE PLAZA 1 4TH FLOOR LBS MARG CHANDAN NAGAR VIKHROLI WEST MUMBAI	Secured, Rated, Unlisted, Redeemable, Non-convertible Debentures

7.	NORTHERN ARC INDIA IMPACT TRUST	INE0E23071 04	October 27, 2021	300.00	MADRAS RESEARCH PARK KANGAM VILLAGE TARAMANI CHENNAI TAMIL NADU INDIA	Secured, Rated, Unlisted, Redeemable, Non-convertible Debentures
8.	AAV S.A.R.L	INE0E23071 12	November 16, 2021	150.00	HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI	Secured, Rated, Unlisted, Redeemable, Non-convertible Debentures
9.	MASALA INVESTMENTS S.A.R.L.	INE0E23071 12	November 16, 2021	150.00	HAZARIMAL SOMANI MARG, P.O.BOX NO. 1142, FORT MUMBAI	Secured, Rated, Unlisted, Redeemable, Non-convertible Debentures
10.	NORTHERN ARC CAPITAL LIMITED	INE0E23071 20	January 27, 2022	21000.00	NO 1 X FLOOR KANAGAM VILLAGE IIT RESEARCH PARK TARAMANI CHENNAI TAMIL NADU	Secured, Rated, Unlisted, Redeemable, Non-convertible Debentures
11.	MICROBUILD I B V	INE0E23071 20	January 27, 2022	21000.00	KOTAK INFINITI BLDG N. 21 2ND FLR ZONE I CUSTODY SERVS INFINITY PARK GEN A.K.VAIDYA MARG MALAD E MUMBAI	Secured, Rated, Unlisted, Redeemable, Non-convertible Debentures
12.	Covid-19 Emerging and Frontier Markets MSME Support Fund SCSp SICAV- RAIF	INE0E23071 38	July 21, 2022	310	31, rue Z.A. Bourmicht, L-8070, Bertrange, Grand Duchy of Luxembour g	Secured, rated, listed, redeemable, transferable, non- convertible debentures
13.	Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF	INE0E23071 46	July 29, 2022	310	31, rue Z.A. Bourmicht, L-8070, Bertrange, Grand Duchy of	Secured, rated, listed, redeemable, transferable, non- convertible debentures

					Luxembourg	
14.	AAV Sarl (Luxembourg)	INE0E2307161	December 23, 2022	1227	20, RUE DE LA POSTE L-2346 LUXEMBOURG	Secured, rated, senior, redeemable, taxable, transferable, unlisted non-convertible
15.	Masala Investments Sarl (Luxembourg)	INE0E2307161	December 23, 2022	1227	9, RUE DE BITBOURG LUXEMBOURG	Secured, rated, senior, redeemable, taxable, transferable, unlisted non-convertible
16.	WLB ASSET II D PTE. LTD	INE0E2307153	December 28, 2023	57,86,200	30 Raffles Place # 23-01, oxley @ Rifles, Singapore 048622	Unsubordinated, unlisted, rated, secured, transferable, redeemable non-convertible debentures
	TOTAL			5833251		

For AVIOM India Housing Finance Private Limited

KA AJAL Digitally signed
by KAAJAL
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Date: 2023.10.07
ILMI 01:40:37 +05'30'

Kaajal Aijaz Ilmi
MD & CEO
DIN:01390771
Address: E-87, 2nd Floor, Western Side, Paschimi Marg,
Vasant Vihar, New Delhi- 110057

DETAILS OF COMMITTEE MEETINGS HELD DURING THE FINANCIAL YEAR 2022-23

In continuation to the Point IX (C) MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS, please find below the list of the Committee Meeting not disclosed in the form due to row restrictions:

S.NO	Type of meeting	DATE OF MEETING	TOTAL NUMBER OF MEMBERS AS ON THE SATE OF THE MEETING	ATTENDANCE	
				NUMBER OF MEMBERS ATTENDED	% OF ATTENDANCE
11	Audit committee	November 14, 2022	5	5	100%
12	Audit committee	January 27, 2023	4	4	100%
13	IT Strategy Committee	August 03, 2022	4	4	100%
14	IT Strategy Committee	February 10, 2023	4	4	100%
15	working committee	April 4, 2022	3	3	100%
16	working committee	April 27, 2022	3	3	100%
17	working committee	April 29, 2022	3	3	100%
18	working committee	May 05, 2022	3	3	100%
19	working committee	May 09, 2022	3	3	100%
20	working committee	May 25, 2022	3	3	100%
21	working committee	May 27, 2022	3	3	100%
22	working committee	May 30, 2022	3	3	100%
23	working committee	June 02, 2022	3	3	100%
24	working committee	June 14, 2022	3	3	100%
25	working committee	June 21, 2022	3	3	100%
26	working committee	June 27, 2022	3	3	100%
27	working committee	June 28, 2022	3	3	100%
28	working committee	July 15, 2022	3	3	100%
29	working committee	July 26, 2022	3	3	100%
30	working committee	August 01, 2022	3	3	100%
31	working committee	August 22, 2022	3	3	100%
32	working committee	September 01, 2022	3	3	100%
33	working committee	September 22, 2022	3	3	100%
34	working committee	September 23, 2022	3	3	100%
35	working committee	September 27, 2022	3	3	100%
36	working committee	October 06, 2022	3	3	100%
37	working committee	October 14, 2022	3	3	100%
38	working committee	November 02, 2022	3	3	100%

39	working committee	November 11, 2022	3	3	100%
40	working committee	November 28, 2022	3	3	100%
41	working committee	December 13, 2022	3	3	100%
42	working committee	December 29, 2022	3	3	100%
43	working committee	January 23, 2023	3	3	100%
44	working committee	March 01, 2023	4	4	100%
45	working committee	March 22, 2023	4	4	100%
46	working committee	March 30, 2023	4	4	100%
47	working committee	March 31, 2023	4	4	100%
48	IT Executive Committee	August 02, 2023	3	3	100%
49	IT Executive Committee	February 09, 2023	3	3	100%

For AVIOM India Housing Finance Private Limited

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AIJAZ ILMI
Date: 2023.10.07
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Kaajal Aijaz Ilmi
MD & CEO

DIN:01390771

Address: E-87, 2nd Floor, Western Side, Paschimi Marg,
Vasant Vihar, New Delhi- 110057



MAKS & CO.

Company Secretaries

O: 516, Wave Silver Tower, Sector 18, Noida – 201301

E: services@forecoreprofessionals.com

FRN: P2018UP067700

Form No.MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of AVIOM India Housing Finance Private Limited (CIN-U65993DL2016PTC291377) ("**the Company**") as required to be maintained under the Companies Act, 2013 ("**the Act**") and the rules made thereunder for the financial year ended on 31st March 2023. In our opinion and to the best of our information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year the Company has complied with provisions of the Act & Rules made thereunder in respect of:
 1. Its status under the Act;
 2. Maintenance of registers/records & making entries therein within the time prescribed therefor;
 3. Filing of forms and returns with the Registrar of Companies, within/beyond the prescribed time. Further, no form(s) was required to be filed with Regional Director, Central Government, Tribunal, Court or other authorities during the financial year ended on March 31, 2023 except National Housing Bank ("NHB"), as the Company is a Housing Finance Company registered with NHB;
 4. Calling/convening/holding meetings of Board of Directors or its committees and the meetings of the members of the company on due dates as stated in the annual return in respect of such meetings, proper notices were given and the proceedings including the circular resolutions have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
 5. Closure of Register of Members/Security holders, as the case may be; *(Not applicable as no such event took place during the financial year ended on March 31, 2023)*
 6. Advances/loans to its directors and/or persons or firms or companies referred in Section 185 of the Act; *(Not applicable as no such event took place during the financial year ended on March 31, 2023).*
 7. Contracts/arrangements with related parties as specified in section 188 of the Act; *(Not applicable as no such event took place during the financial year ended on March 31, 2023).*
 8. Transfer of securities and issue of share certificates in all instances;
 9. Keeping in abeyance the rights to dividend, rights shares and bonus share is pending registration of transfer of shares in compliance with the provisions of the Act; *(Not applicable as no such event took place during the financial year ended on March 31, 2023)*
 10. Declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act; *(Not applicable as no such event took place during the financial year ended on March 31, 2023).*



MAKS & CO.

Company Secretaries

O: 516, Wave Silver Tower, Sector 18, Noida – 201301

E: services@forecoreprofessionals.com

FRN: P2018UP067700

11. Signing of audited financial statement as per the provisions of Section 134 of the Act and report of directors is as per sub-sections (3),(4) and (5) thereof;
12. Constitution/appointment/re-appointments/retirement/filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and remuneration paid to them;

However, The Composition of the Board of Directors and Committees of the Board of Directors of the Company is not adequate in terms of Master Direction - Non Banking Financial Company-Housing Finance Company (Reserve Bank) Directions, 2021 read with relevant provisions of the Companies Act, 2013. It has also been observed that while framing of few Statutory Policy constitution of member is not as per regulatory requirement due to only one Independent Director on the Board.

13. Appointment of auditors as per the provisions of Section 139 of the Act;
14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act; *(No such approval were required during the financial year ended on March 31, 2023).*
15. Acceptance/ renewal/ repayment of deposits;*(Not applicable as no such event took place during the financial year ended on March 31, 2023)*
16. Borrowings from public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect;
17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act;*(Not applicable as no such event took place during the financial year ended on March 31, 2023);*
18. Alteration of the provisions of the Memorandum of Association and Articles of Association of the Company is as per the applicable provisions of the Act and related Rules thereof;

For M/s. MAKS & Co.,
Company Secretaries
[FRN P2018UP067700]
Peer Review Cert. No. 2064/2022
SHAILESH
KUMAR
SINGH
Shailesh Kumar Singh
Partner
Company Secretary in Practice
Membership No.: F 8619
Certificate of Practice No.- 16235
UDIN: F008619E001009652

Digitally signed by
SHAILESH KUMAR
SINGH
Date: 2023.09.14
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Date: September 14, 2023

Place: Noida